# Annual Financial Statement

**Purpose:** This document provides a comprehensive overview of the financial activities and status over the specified fiscal year. It summarizes income, expenses, assets, liabilities, and provides an organized financial outlook for businesses or individuals.

## 1. General Information

**Name:** {name}  
**Fiscal Year:** {fiscalYear}  
**Prepared On:** {preparedDate}

## 2. Income Summary

|  |  |  |
| --- | --- | --- |
| **Source** | **Description** | **Amount** |
| {#incomeSources}{source} | {description} | ${amount}{/incomeSources} |

**Total Income:** ${totalIncome}

## 3. Expense Summary

|  |  |  |
| --- | --- | --- |
| **Category** | **Description** | **Amount** |
| {#expenseItems}{category} | {description} | ${amount}{/expenseItems} |

**Total Expenses:** ${totalExpenses}

## 4. Assets

|  |  |  |
| --- | --- | --- |
| **Type** | **Description** | **Value** |
| {#assets}{type} | {description} | ${value}{/assets} |

**Total Assets:** ${totalAssets}

## 5. Liabilities

|  |  |  |
| --- | --- | --- |
| **Type** | **Description** | **Outstanding Balance** |
| {#liabilities}{type} | {description} | ${balance}{/liabilities} |

**Total Liabilities:** ${totalLiabilities}

## 6. Net Worth

**Net Worth (Assets - Liabilities):** ${netWorth}

## 7. Notes and Comments

{^hasNotes}*No additional notes provided.*{/hasNotes}

{#hasNotes}

{notes}

{/hasNotes}

## 8. Signatures

Prepared By: {preparedBy}  
Date: {preparedDate}