# Personal Monthly Budget

*This simple budget sheet helps you plan and track your income, expenses, and savings on a monthly basis. Use it to get a clear overview of your financial health and identify opportunities to save more.*

## Month: **{month}**   Year: **{year}**

### Prepared for: **{fullName}**

## Income

|  |  |
| --- | --- |
| **Source** | **Amount** |
| {#income}{source} | ${amount}{/income} |

**Total Income:** ${totalIncome}

## Expenses

|  |  |
| --- | --- |
| **Category** | **Amount** |
| {#expenses}{category} | ${amount}{/expenses} |

**Total Expenses:** ${totalExpenses}

## Savings

**Planned Savings:** ${plannedSavings}

**Actual Savings:** ${actualSavings}

## Summary

|  |  |
| --- | --- |
| **Description** | **Amount** |
| **Net Income (Income - Expenses):** | ${netIncome} |
| **Savings Rate (% of Income):** | {savingsRate}% |

{#notes}

### Additional Notes

* {text}

{/notes}